

# Manufacturing Systems II, Advanced

**8427 36 weeks**

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# Course Description

**Suggested Grade Level:** 11 or 12

**Prerequisites:** 8425

Students develop an in-depth understanding of automation and its applications in manufacturing. Activities center on flexible manufacturing processes and computer integrated manufacturing (CIM). Students work in teams to solve complex interdisciplinary problems that stem from the major systems in automated manufacturing.

*As noted in [Superintendent's Memo #058-17 \(2-28-2017\)](#), this Career and Technical Education (CTE) course must maintain a maximum pupil-to-teacher ratio of 20 students to one teacher, due to safety regulations. The 2016-2018 biennial budget waiver of the teacher-to-pupil ratio staffing requirement does not apply.*

## Task Essentials Table

- Tasks/competencies designated by plus icons (⊕) in the left-hand column(s) are essential
- Tasks/competencies designated by empty-circle icons (○) are optional
- Tasks/competencies designated by minus icons (⊖) are omitted
- Tasks marked with an asterisk (\*) are sensitive.

Task Number	8427	Tasks/Competencies
Practicing Safety		
39	⊕	Use required personal protective equipment (PPE).
40	⊕	Implement a safety plan.
41	⊕	Maintain safe working practices in the production laboratory.
42	⊕	Operate lab equipment according to instructor guidelines.
Understanding Manufacturing		
43	⊕	Explain the goals of lean manufacturing.
44	⊕	Describe manufacturing as a technological system.
45	⊕	Use manufacturing terminology.
46	⊕	Project future trends in manufacturing.

47	+	Investigate careers in manufacturing.
Designing for Manufacturing		
48	+	Apply problem-solving strategies.
49	+	Design with computer-aided design (CAD).
50	+	Use computer-assisted engineering (CAE).
Applying Automation Technology to Manufacturing		
51	+	Explain the key components of automated systems in the manufacturing environment.
52	+	Explain numerical control (NC), computer numerical control (CNC), direct numerical control (DNC), and computer-assisted manufacturing (CAM).
53	+	Apply CAM in additive and subtractive processes.
54	+	Communicate through examples the importance of flexibility in computer-integrated manufacturing (CIM) production systems.
55	+	Demonstrate an understanding of industrial control systems and the role they play in synchronizing and controlling the operation of work cells in the plant.
56	+	Program a PLC.
Exploring Mechatronics		
57	+	Define <i>mechatronics</i> .
58	+	Explain the role of fluid power in mechatronic systems.
59	+	Explain the role of electricity and electronics in mechatronics systems.
60	+	Explain the role of mechanics in mechatronics systems.
61	+	Explain the role of computer systems in mechatronics systems.
Applying Business Concepts		
62	+	Describe the effect of labor and human resources issues on manufacturing.

63	⊕	Create a marketing plan.
64	⊕	Explain the effect of supply and demand on manufacturing.
65	⊕	Explain fiscal and fiduciary responsibilities associated with running a successful enterprise.
Using Advanced Manufacturing Systems Processes		
66	⊕	Explain supply chain management.
67	⊕	Describe philosophies of continuous improvement.
68	⊕	Plan for production.
69	⊕	Design the manufacturing process.
70	⊕	Implement the manufacturing process.
71	⊕	Evaluate the process.
72	⊕	Modify the process according to specific measures.
Examining Product Quality		
73	⊕	Explain product quality.
74	⊕	Apply root-cause analysis to identify problems in product quality.
75	⊕	Implement a continuous improvement plan.

Legend: ⊕ Essential ○ Non-essential ⊖ Omitted

## Curriculum Framework

### Practicing Safety

#### Task Number 001

**Use required personal protective equipment (PPE).**

## **Definition**

Use should include

- identifying potential hazards
- identifying safety data sheets (SDS)
- describing equipment that protects against each hazard
- wearing necessary equipment when performing hazardous tasks.

## **Process/Skill Questions**

- What are the names and purposes of five pieces of PPE?
- When would it be necessary to wear PPE?
- When should an SDS be used? How does an SDS benefit the response to a spill or another incident or injury?
- How does facial hair affect the use of some PPE?

## **ITEEA National Standards**

**Use and Maintain Technological Products and Systems**

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## **Task Number 002**

### **Implement a safety plan.**

#### **Definition**

Implementation should include

- completing a safety proficiency test with 100% pass rate
- demonstrating safe use of each tool and machine
- adhering to basic safety rules.

#### **Process/Skill Questions**

- Why do you have to pass the safety test with 100%?
- What could happen if you don't follow **every** safety rule?
- Why is it important to always have teacher supervision in the lab?

## **ITEEA National Standards**

**Use and Maintain Technological Products and Systems**

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## **Task Number 003**

### **Maintain safe working practices in the production laboratory.**

#### **Definition**

Maintenance should include

- locating and using laboratory safety equipment
- identifying potential hazards in the laboratory
- demonstrating safe work habits with each type of equipment and material
- adhering to Occupational Safety and Health Administration (OSHA) standards as required by the teacher.

#### **Process/Skill Questions**

- What are the risks of unsafe behavior in the laboratory?
- How would safety rules help prevent these risks?
- How should one respond to an emergency in the laboratory?

#### **ITEEA National Standards**

**Use and Maintain Technological Products and Systems**

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## **Task Number 004**

### **Operate lab equipment according to instructor guidelines.**

#### **Definition**

Operation should include

- following posted safety rules for each piece of equipment
- using guards as required
- passing a proficiency demonstration with the instructor.

#### **Process/Skill Questions**

- How are the posted safety rules for any two pieces of equipment in your room similar and different?
- Why are guards necessary?
- How would you know if you are using a piece of equipment improperly?
- What should always be done to the electrical service prior to performing maintenance on a machine?

## **ITEEA National Standards**

### **Use and Maintain Technological Products and Systems**

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# **Understanding Manufacturing**

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## **Task Number 005**

### **Explain the goals of lean manufacturing.**

#### **Definition**

Explanation should include

- improving on-time deliveries
- reducing product cycle time
- reducing total product cost
- reducing customer lead time
- reducing inventories
- reducing waste.

#### **Process/Skill Questions**

- What effect does a reduction in inventory have on a company's bottom line?
- How has manufacturing evolved in the last decade?
- How has technology made manufacturing more efficient?

## **Economics and Personal Finance Standards of Learning**

### **EPF.2**

The student will demonstrate knowledge of the role of producers and consumers in a market economy by

- a. describing how consumers, producers, workers, savers, investors, and citizens respond to incentives;
- b. explaining how businesses respond to consumer sovereignty;
- c. identifying the role of entrepreneurs;
- d. comparing the costs and benefits of different forms of business organization, including sole proprietorship, partnership, corporation, franchise, and cooperative;
- e. describing how costs and revenues affect profit and supply;
- f. describing how increased productivity affects costs of production and standard of living;
- g. examining how investment in human capital, capital goods, and technology can improve productivity;
- h. describing the effects of competition on producers, sellers, and consumers;
- i. explaining why monopolies or collusion among sellers reduces competition and raises prices; and
- j. illustrating the circular flow of economic activity.

## **ITEEA National Standards**

### **Assess the Impact of Products and Systems**

#### **Manufacturing Technologies**

#### **TSA Competitive Events**

#### **Prepared Presentation**

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## **Task Number 006**

### **Describe manufacturing as a technological system.**

#### **Definition**

Description should include

- inputs
- processes
- outputs
- goals

- feedback.

### **Process/Skill Questions**

- What is automation? What is mechatronics?
- What are the key aspects of a manufacturing environment?
- How has technology influenced products/processes, and vice versa?
- What is the universal system model and how does it work?

### **ITEEA National Standards**

### **Manufacturing Technologies**

### **TSA Competitive Events**

### **Essays on Technology**

### **Prepared Presentation**

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## **Task Number 007**

### **Use manufacturing terminology.**

#### **Definition**

Use of terminology should include letter-terms and terms used in proper context throughout the course in written and oral communication.

#### **Process/Skill Questions**

- What are the consequences of failure to understand manufacturing terminology?
- What is PPE?
- What are the differences and similarities among primary and secondary processes?
- What is EPA, DFE, OSHA, and CAD?

#### **Design Briefs**

#### **Manufacturing Terminology**

#### **Design Briefs**

## ***Manufacturing Terminology***

### **Context**

You are a recruiter for a car manufacturing company. Part of your job is to go to college campuses and interview graduating seniors for positions with your company. As part of the interview process, you need to screen candidates for their ability to communicate with others in the manufacturing industry. Key words that your company thinks candidates should know are listed below:

assembly line	conditioning	primary processes
batch production	efficiency	quality control
CAD	forging	separating
calipers	forming	supply
casting	job shop	template

### **Challenge**

Develop an activity that assesses knowledge of manufacturing terminology. Because interviews usually are limited by time, the activity should take no longer than 10 minutes to complete. You will have 30 minutes to develop the activity.

### **Objectives**

Upon completion of this design brief, students will be able to do the following:

- Define manufacturing vocabulary terms.
- Develop activities that support studying for vocabulary tests.
- Explain the importance of preparing for interviews.
- Describe the importance of sharing information and ideas.

### **Materials**

Pen, pencil, paper

### **References**

Aquilano, Nicholas, and Richard Chase. *Production and Operations Management: Manufacturing and Services*. Chicago: Irwin, 1995.

Daiber, Robert, and Thomas Erikson. *Manufacturing Technology: Today and Tomorrow*. New York: Glencoe/McGraw-Hill, 1991.

Ostwald, Phillip, and Jairo Munoz. *Manufacturing Processes and Systems*. New York: John Wiley & Sons, 1996.

### **Evaluation**

After the time is up for activity development, students should exchange activities with each other. Students should try each other's activities and evaluate them based on the following:

- correct spelling and definitions
- ability to understand directions

- likelihood of completing activity in 10 minutes
- creativity

After the peer evaluation, review all manufacturing terms with students.

## **TSA Competitive Events**

**Essays on Technology**

**Prepared Presentation**

**Technology Bowl**

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## **Task Number 008**

### **Project future trends in manufacturing.**

#### **Definition**

Projection should include

- international influence
- environmental emphasis and regulation
- use of electronic commerce (e-commerce)
- causes of changes.

#### **Process/Skill Questions**

- How is technology changing manufacturing?
- What role does e-commerce play in manufacturing?
- What effect do consumers have on manufacturing trends?
- How is 3D printing affecting manufacturing?
- How do enterprise resource planning (ERP) systems create a lean and competitive advantage?

#### **ITEEA National Standards**

**Assess the Impact of Products and Systems**

**The Influence of Technology on History**

**TSA Competitive Events**

## **Task Number 009**

### **Investigate careers in manufacturing.**

#### **Definition**

Investigation of careers in manufacturing should include examining various jobs/careers by

- job/career title
- training and education required
- nature of work
- difficulty of work
- future outlook of job/career
- advantages and disadvantages associated with the job/career.

Sources for investigation include

- Occupational Outlook Handbook
- job-analysis chart.

#### **Process/Skill Questions**

- What are some local industries that offer manufacturing career opportunities?
- What levels of education are required for various manufacturing occupations?
- What is a lifelong learner?
- What career fields relate to green energy and medical technology?

#### **ITEEA National Standards**

**The Cultural, Social, Economic, and Political Effects of Technology**

**The Influence of Technology on History**

**TSA Competitive Events**

**Prepared Presentation**

**Technology Bowl**

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# Designing for Manufacturing

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## Task Number 010

### Apply problem-solving strategies.

#### Definition

Application may include strategies to

- improve on-time deliveries
- reduce product cycle time
- reduce total product cost
- reduce customer lead time
- reduce inventories
- reduce waste.

#### Process/Skill Questions

- What effect does total product cost have on retail prices?
- How does product cycle time affect total product cost?
- What is customer lead time?
- What factors are considered in total product cost?
- What issues are caused by excessive inventory?
- What strategies are companies using to reduce waste?

#### ITEEA National Standards

##### The Attributes of Design

##### The Role of Troubleshooting, Research and Development, Invention and Innovation, and Experimentation in Problem Solving

##### TSA Competitive Events

##### Engineering Design

##### Technology Problem Solving

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## Task Number 011

### Design with computer-aided design (CAD).

#### Definition

Design should involve

- sketching a design
- modelling a design from sketches
- creating a working drawing
- creating assemblies.

#### Process/Skill Questions

- What are assemblies?
- What is scale?
- What is on a working drawing?
- What are advantages and disadvantages of CAD?
- What is parametric modeling?
- What are geometric constraints?
- What are some examples of CAD software?

#### Design Briefs

##### CADD Drawings

### Design Brief

#### *CADD Drawings*

##### Context

You are a CADD specialist who works for XYZ Plastics, a company that specializes in plastic injection molding. The company has just been hired by Sweet Soap to make plastic soap dishes that will be given out free to any customer who buys three or more bars of soap at one time. Before Klann Plastics can begin making the soap dish, they must have a dimensioned drawing of what the mold will look like.

##### Challenge

Using 1/4" grid paper and a ruler, sketch a multiview drawing to scale of a soap dish design. Your drawing should include the front, right side, and top views of the soap dish. Views should

be labeled and dimensioned. After you have used grid paper to sketch a multiview drawing, transfer your drawing to the computer using CADD software. Make sure to use the ASME line conventions shown below. You will have one hour to complete this portion of the design brief.

Source: *Fundamentals of Drafting with AutoCAD LT*. 2d ed.

### **Objectives**

Upon completion of this design brief, students will be able to do the following:

- Sketch a dimensioned multiview drawing using 1/4" grid paper.
- Use CADD software to transfer a sketch onto the computer.
- Use ASME line conventions.

### **Materials**

Pencil, ruler, 1/4" grid paper, computer with CADD software

### **References**

Fane, Bill. *AutoCAD Essentials: An Unintimidating Introduction to AutoCAD and AutoCAD LT*. Addison Wesley Longman, Inc., 1994.

Kalameja, Alan J. *The AutoCAD Tutor for Engineering Graphics R14 Windows with CD-ROM*. Albany: Delmar Publishers, 1997.

Walker, John R. *Exploring Drafting*. Tinley Park, Ill.: Goodheart-Willcox Company, 1996.

Wallach, Paul, et al. *Fundamentals of Drafting with AutoCAD LT*. 2d ed. Detroit: Autodesk Press, 1998.

### **Evaluation**

After the time is up, students should print their CADD drawings and exchange both the sketch and the CADD drawing with someone else for peer evaluation. Students should assess drawings based on the following criteria:

- views labeled
- consistency of dimensions among the three views
- accuracy of dimensions
- similarity between grid paper sketch and computer drawing
- proper line conventions used

Based on the peer evaluations, students should make any necessary corrections and hand in their drawings. Use the above criteria to evaluate student drawings. Review multiview drawings and line conventions.

## **ITEEA National Standards**

### **Manufacturing Technologies**

## **TSA Competitive Events**

**Computer-Aided Design (CAD), Architecture**

**Computer-Aided Design (CAD), Engineering**

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## **Task Number 012**

### **Use computer-assisted engineering (CAE).**

#### **Definition**

Use of CAE should include

- efficiency modeling using calculations to determine effectiveness of intended criteria and functionality
- analysis of model testing for material stress.

#### **Process/Skill Questions**

- What are the similarity and differences between CAD and CAE?
- How has CAE decreased time to production?
- What are some examples of CAE software?
- What is the value of running software simulations vs. making and testing prototypes?
- What is computational fluid dynamics (CFD)?

#### **Design Briefs**

**Cellular Manufacturing**

### **Design Brief**

#### ***Cellular Manufacturing***

##### **Context**

You are a manufacturing consultant and have recently been hired by the River City Jeans Company to analyze their jeans manufacturing plant layout. The manufacturing process, in order, for all of their jeans is: dyeing, fabric cutting, sewing, button assembly, zipper assembly, inspection, and boxing. The company is currently experiencing bottlenecks at its button assembly area because of a recent increase in the demand for button fly jeans. The plant operates for 16

hours a day 7 days a week. The company feels that switching from a cluster to a cellular layout could alleviate this bottleneck.

### **Challenge**

Working with a partner, use CADD software to design a cellular layout for the Levi Strauss Company that will decrease the bottleneck at the button assembly station. Specify the type of jeans that will be produced in each cell, as well as the number of each type of machine in each work cell. Also show any part of the process that may not be part of a cell. Use a spreadsheet to show how much time can be saved with your new layout.

### **Objectives**

Upon completion of this design brief, students will be able to do the following:

- Differentiate between cluster and cellular layouts.
- Determine a cellular layout solution to a cluster layout problem.
- Use spreadsheet software to prove that a cellular layout is more efficient than a cluster layout for a given problem.
- Use CADD software to design a shop floor layout.

### **Materials**

CADD software, spreadsheet software

### **References**

Irani, Shahrukh A., ed. *Handbook of Cellular Manufacturing Systems*. New York: John Wiley & Sons, Inc., 1999.

Kamrani, Ali, ed., *Planning, Design, and Analysis of Cellular Manufacturing Systems*. New York: Elsevier Science, 1995.

Kamrani, Ali K., and Rasarathnam Logendran. *Group Technology and Cellular Manufacturing: Methodologies and Applications*, Vol. 1. Gordon & Breach Publishing Group, 1998.

Wallach, Paul, et al. *Fundamentals of Drafting with AutoCAD LT*. 2d ed. Detroit: Autodesk Press, 1998.

### **Evaluation**

Once students have completed their CADD layouts and spreadsheets, each group should share its design with the rest of the class and discuss the following:

- number of cells and what their focus is
- number of each type of machine in each cell
- any process not in a cell
- amount of time saved with new layout
- solution thought process
- any problems encountered.

After each group has had an opportunity to share its cellular layout, select the layout that saves the most time and compare it with the original diagram. Review the advantages and disadvantages of a cellular layout.

## Computer Aided Engineering (CAE)

# Design Brief

## *Computer Aided Engineering (CAE)*

### Context

You work as an engineer for Span Engineering, a bridge design and building corporation.

It is part of your job to determine if bridge designs created by CADD technicians are durable enough to withstand traffic load and wind forces.

A CADD technician has just provided you with a design to analyze for maximum weight load and maximum wind speed.

You have CAE software that has analyzed the bridge and determined the volume to be 34,000 ft<sup>3</sup> and the weight to be 1000 N.

### Challenge

Verify the volume calculation of the bridge performed by the computer.

Calculate the amount of weight that the bridge can hold assuming an efficiency of 150%.

Determine the maximum wind speed that the bridge can withstand by interpreting the data outputted by your CAE program shown below. The computer reports that the maximum lateral stress load that the bridge can handle before it breaks is 2000 N. You will have 30 minutes to complete this portion of the design brief.

### Wind Test Results

Wind Velocity (m/s)	Exposure Time (s)	Air Mass (kg)
7	10	429
15	10	333
25	10	400
30	10	467
40	10	438
50	10	400
60	10	383
70	10	386

80	10	375
100	10	350

### Helpful Formulas

Efficiency = (Load / Weight) x 100

Acceleration = Velocity / Time

Force = Mass x Acceleration

### Objectives

Upon completion of this design brief, students will be able to do the following:

- Describe features of CAE programs.
- Perform structural efficiency calculations.
- Define *Newton's second law*.
- Verify CAE volume and force calculations.

### Materials

12" ruler, pencil, calculator

### References

Chang T.C., et al. *Computer Aided Manufacturing*. Englewood Cliffs, N.J.: Prentice Hall, 1997.

Lee, Kunwoo. *Principles of CAD/CAM/CAE Systems*. Addison Wesley Longman, Inc., 1999.

Lewis, Jack W. *Modeling Engineering Systems: PC-Based Techniques and Design Tools*. High Text Publications, Inc., 1993.

McMahon, Chris. *CADCAM: Principles, Practice and Manufacturing Management*. Addison Wesley Longman, Inc., 1998.

### Evaluation

After students have verified the volume calculation and determined the maximum lateral wind speed that the bridge can handle, they should exchange papers and check each other's work.

Review the problem solution with the class and discuss other applications for Computer Aided Engineering software

## **CAE Solution**

### 1. Substructure Volume

- a. Center Rectangle: Roadbed (20) x Height (10) x Length (40) = 8000
- b. End Triangles Added: Roadbed (20) x Height (10) x Length (10) = 2000
- c. Total Volume = 10,000 ft<sup>3</sup>

### 2. Superstructure Volume

- a. Center Rectangle: Roadbed (20) x Height (20) x Length (50) = 20,000
- b. End Triangles Added: Roadbed (20) x Height (20) x Length (10) = 4000
- c. Total Volume = 24,000 ft<sup>3</sup>

$$\text{Final Volume} = 10,000 + 24,000 = 34,000 \text{ ft}^3$$

$$\text{Efficiency} = (\text{Load} / \text{Weight}) \times 100$$

$$150 = (\text{Load}/1000) \times 100$$

$$\text{Load} = 1500 \text{ N}$$

$$\text{Max Wind Speed} = 50 \text{ m/s}$$

Wind Velocity (m/s)	Exposure Time (s)	Air Mass (kg)	Stress Force
7	10	429	300.3
15	10	333	499.5
25	10	400	1000
30	10	467	1401
40	10	438	1752
50	10	400	2000
60	10	383	2298
70	10	386	2702
80	10	375	3000
100	10	350	3500

### Computer Aided Process Planning (CAPP)

## Design Brief

### Computer Aided Process Planning (CAPP)

#### Context

You work as a process planner for Logical Manufacturing. Recently, due to a sudden increase in business, your workload has become overwhelming. Therefore, you have decided to implement a CAPP system to help relieve some of your workload. You now must decide whether to purchase a Variable CAPP system or a Generative CAPP system. Variable systems create new plans by retrieving and modifying a standard process plan for a given part family. Generative systems include database and decision logic and automatically generate a process plan from graphical and textual information on the part. Logical Manufacturing uses a Group Technology approach to manufacturing.

#### Challenge

Use Force Field Analysis to help determine which type of CAPP system to purchase. Use the information below to help make your decision.

#### Variant Process Planning

- Most successful variant systems depend on Group Technology.
- The basic variant approach to process planning with GT is as follows:
  1. Go through normal GT setup procedures.
  2. After part families have been identified, develop standard process plans for each.
  3. When a new product has been designed, get a GT code for each part.
  4. Use the GT system to look up which part family is the closest match, and retrieve the standard plan for that part family.
  5. Edit the standard plan so that values now match the new design parameters, and add or delete steps as required.
- Some benefits of the GT system are as follows:
  1. It is well suited to medium to low product mixes.
  2. It can be developed quickly for most companies.
  3. It can be used with other CIM.
  4. One program can be used in radically different industries.
- Disadvantages are as follows:
  1. GT codes can become obsolete quickly.
  2. While it is fast to set up, it is slower for planning than generative systems.
  3. It is more prone to error than generative systems.
- These systems tend to get exact matches 2% to 7% of tries. A standard plan is used about 50% of time.

## Generative Process Planning

- Each plan is made from scratch.
- The generative systems are poorly developed at this point in time and tend to be research systems, or of very limited domain.
- These systems rely heavily on the methods of Artificial Intelligence, or very complex algorithms.
- An example of a generative system is the development of rules to decide which machines to use.
- Possible sources of input vary from system to system, but essentially,
  1. They interpret designs from CAD directly (very difficult).
  2. The user defines features then answers questions about them.
  3. The user does design directly on the CAPP system.
  4. The users create a special product description file.
- An example for a CAPP system called XPS-2 is shown below:  

```
0010 EXECUTE MILL_HOLE FOR EACH BLIND_HOLE IF
BLIND_HOLE.DIAMETER GT 25.,
BLIND_HOLE.DEPTH LT 50. !
```
- This rule identifies the operation, the feature it is used on, and the two conditions for it to be used. When rules are used, the number of rules in the system becomes very large.
- The advantage is that it runs faster when planning.
- The disadvantage is that it requires a more extensive setup.

## Objectives

Upon completion of this design brief, students will be able to do the following:

- Describe how automation can make process planning increase productivity, reduce time to production, and improve rationalization and standardization of plans.
- Describe how process planning takes place in Variable and Generative CAPP systems.
- List advantages and disadvantages of Variable and Generative CAPP systems.
- Perform a Force Field Analysis to decide between implementation of a Variable or Generative CAPP system.

## Materials

Paper, ruler, pencil or pen

## References

Bedworth, David. *Computer Integrated Design and Manufacturing*. New York: McGraw Hill, 1991.

Groover, Mikell. *Automation, Production Systems, and Computer Integrated Manufacturing*. New York: Prentice Hall, 1987.

Mehra, Pankaj, and Benjamin Wah. *Load Balancing: Automated Learning Approach*. World Scientific Publishing Company, 1995.

Nolen, James. *Computer-Automated Process Planning for World-Class Manufacturing*. New York: John Wiley & Sons, Inc., 1999.

Ullman, D.G. *The Mechanical Design Process*. New York: McGraw-Hill, 1997.

## Evaluation

After completing the Force Field Analysis, students should meet in groups of four or five to discuss their recommendations. Call on a few students to share their Force Field Analysis with the entire class. Next, take a class survey to determine which type of CAPP system should be implemented. Review the advantages and disadvantages of CAPP systems and have the class think of ways to speed up the process planning time without CAPP implementation.

### Force Field Analysis

Source: <http://www.psywww.com/mtsite/forcefld.html>

Force Field Analysis is a method used to get a whole view of all the forces for or against a plan so that a decision can be made which takes into account all interests. In effect, this is a specialized method of weighing pros and cons.

Where a plan has been decided on, force field analysis allows you to look at all the forces for or against the plan. It helps you to plan or reduce the impact of the opposing forces, and strengthen and reinforce the supporting forces.

### Carrying Out a Force Field Analysis

To carry out a force field analysis, use the following steps:

1. List all forces for change in one column, and all forces against change in another column.
2. Assign a score to each force, from 1 (weak) to 5 (strong).
3. Draw a diagram showing the forces for and against, and the size of the forces.

Once you have carried out an analysis, you can decide on the viability of the project.

Where you have decided to carry out a project can help you analyze how to push through a project that may be in difficulty. Here you have two choices:

- to reduce the strength of the forces opposing a project
- to increase the forces pushing a project.

## **ITEEA National Standards**

### **Manufacturing Technologies**

### **TSA Competitive Events**

### **Computer Integrated Manufacturing (CIM)**

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# **Applying Automation Technology to Manufacturing**

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## **Task Number 013**

**Explain the key components of automated systems in the manufacturing environment.**

### **Definition**

Explanation should include

- where and how computers are used in manufacturing
- input devices

- software that directs hardware to complete tasks
- components of the automated hardware system (e.g., robots, actuators, sensors).

### **Process/Skill Questions**

- What are some examples of automated systems?
- What careers are associated with automated systems?
- What jobs have been eliminated over the past 50 years by automation?
- What are examples of input devices? How can they be used to track a product?

### **ITEEA National Standards**

#### **Manufacturing Technologies**

#### **TSA Competitive Events**

#### **Computer Integrated Manufacturing (CIM)**

#### **Prepared Presentation**

## **Task Number 014**

### **Explain numerical control (NC), computer numerical control (CNC), direct numerical control (DNC), and computer-assisted manufacturing (CAM).**

#### **Definition**

Explanation should include

- differentiating among NC, CNC, and DNC
- identifying components of CAM system
- identifying M and G codes controlling various machining operations: M = machine codes—i.e., provide instruction to the machine for its operation; G = geometric codes—i.e., provide instruction for position, such as change of contour, speed, and direction.

### **Process/Skill Questions**

- What is the Cartesian Coordinate System?
- How did Descartes come up with the coordinate system?
- How does G code use the Cartesian Coordinate System?

- Where are modeling and simulation applied in CAM?

## **TSA Competitive Events**

### **Computer Integrated Manufacturing (CIM)**

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## **Task Number 015**

### **Apply CAM in additive and subtractive processes.**

#### **Definition**

Application should include

- generating M and G codes to control various machining operations
- operating NC/CNC/DNC equipment.

#### **Process/Skill Questions**

- What equipment is used for additive processing? For subtractive processing?
- What is the trade-off between resolution and speed in automated additive and subtractive processing?
- What factors affect the resolution of a product manufactured via an additive or subtractive process?
- How are commands different in additive vs. subtractive methods? How are they similar?

## **ITEEA National Standards**

### **Manufacturing Technologies**

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## **Task Number 016**

### **Communicate through examples the importance of flexibility in computer-integrated manufacturing (CIM) production systems.**

#### **Definition**

Communication should include

- the organization, purpose, function, and material-handling requirements of individual automated stations
- flexible manufacturing systems (FMS)
- modular manufacturing systems (MMS)
- islands of automation
- computer-integrated manufacturing (CIM) as combinations of flexible manufacturing cells that create systems.

## **Process/Skill Questions**

- What are islands of automation?
- How is material transferred among islands of automation?
- What types of inputs are used in CIM systems?
- How can inputs for different components be a detriment to CIM?

## **Design Briefs**

### **Computer Integrated Manufacturing (CIM)**

## **Design Brief**

### *Computer Integrated Manufacturing (CIM)*

#### **Context**

You have received a consulting contract from the Duggan CD Group, LTD to help them integrate automation into its production process. The small company has been awarded the contract to produce the new compact disc (CD) from the largest music group in the nation and needs to upgrade its manufacturing facility to increase production efficiency and reduce costs.

#### **Challenge**

Your job is to research the equipment used in CD production and create a floor plan that will meet the needs of the Duggan CD Group, LTD. The production plan must contain automated material-handling devices and robotics to create flexible manufacturing systems (FMS) and use a controller to manage CIM cells.

#### **Objectives**

Upon completion of this design brief, students will be able to do the following:

- Describe the machinery and equipment in the production of compact discs.
- Describe the function and purpose of different automated material-handling devices.
- Demonstrate a successful line flow to accomplish efficient production.
- Draw a CIM cell that contains various islands of automation and a flow chart of operations among them.

## **Materials**

Internet access, paper, writing and drawing tools

## **Evaluation**

After each team is finished researching and drawing its floor plan, students should orally present the sketch to the class. The presentation should demonstrate student understanding of

- the steps involved in CD production
- the proper islands of automation required to produce the interim steps in the production process
- appropriate automated material-handling devices
- the need for a controller to manage the interaction among the separate islands of automation and the importance of timing each step of production for line flow.

## **ITEEA National Standards**

### **Manufacturing Technologies**

### **TSA Competitive Events**

### **Computer Integrated Manufacturing (CIM)**

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## **Task Number 017**

**Demonstrate an understanding of industrial control systems and the role they play in synchronizing and controlling the operation of work cells in the plant.**

### **Definition**

Demonstration of understanding should include

- the purpose of sensors and actuators
- the purpose of programmable logic controllers (PLC)
- a comparison of PLCs to other computer systems
- a list of applications that use PLCs
- use of PLCs to control a process.

### **Process/Skill Questions**

- Why is a PLC preferable over a PC in certain manufacturing applications?
- What is the importance of using control systems?
- What is the run cycle of a PLC?
- How does an actuator work?

## **Design Briefs**

### **Industrial Control Systems**

## **Design Brief**

### *Industrial Control Systems*

#### **Context**

You are the mechanical engineer of the GoodEarth Recycling Plant, a partnership that has recently contracted with the city of Toms River to take over the recycling effort in the city. Yours is a for-profit company, and the current system of manual separation is too slow to show profit. You have contractual agreements with SoftFlush, Inc. a recycled toilet paper company; Green Furniture, a company that makes lawn furniture from recycled plastics; and Fly Upright, LTD, the only company that makes airplanes from recycled metals. These companies have agreed to buy your recycled materials if you can process them quickly enough to meet their raw material requirements.

#### **Challenge**

Your job is to update the manual separation system with an automated system that uses human power only at the receiving and distribution ends of the process. The automated process must be fast and efficient to maximize profits.

#### **Objectives**

Upon completion of this design brief, students should be able to do the following:

- List and describe the benefits of the different types of conveyance systems that will be used in the recycling plant.
- Define the purpose and functioning of the different sensors that will be used in the recycling plant.
- Describe the purpose and function of any actuators that will be necessary to process the recycled items.
- Choose an appropriate programmable logic controller (PLC) to meet the needs of controlling the plant in terms of inputs/outputs, and create a sketch of the relationship between the controller and the equipment it is managing.

#### **Materials**

Internet, paper, drawing and writing implements

## **Evaluation**

After each team is finished researching and drawing its automated recycling plant, students should be able to do the following:

- Describe various conveyance systems and justify the choice in each situation on the plant design.
- Explain how sensors and actuators interact with a programmable logic controller in automated systems.
- Explain how a PLC works and what its role is in an automated manufacturing system.

## **ITEEA National Standards**

### **Manufacturing Technologies**

#### **Use and Maintain Technological Products and Systems**

### **TSA Competitive Events**

#### **Computer Integrated Manufacturing (CIM)**

#### **Transportation Modeling**

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## **Task Number 018**

### **Program a PLC.**

#### **Definition**

Programming may include

- ladder logic
- structured text
- function block diagram
- sequential function chart
- instruction list (IL).

#### **Process/Skill Questions**

- What are common inputs and outputs of a PLC?
- How is ladder logic incorporated in a PLC?
- How does structured text compare to a function block diagram?

- What is a scan cycle?

## **ITEEA National Standards**

### **Manufacturing Technologies**

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# **Exploring Mechatronics**

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## **Task Number 019**

### **Define *mechatronics*.**

#### **Definition**

Definition should include the concept that mechatronics is a balance of mechanical structure with electronic and software-controlled technology.

#### **Process/Skill Questions**

- What branches of engineering does mechatronics include?
- What options are available for further education in mechatronics?
- What local or regional employers are hiring for jobs in mechatronics?
- What is an example of a mechatronic product?

## **ITEEA National Standards**

### **Manufacturing Technologies**

#### **Relationships Among Technologies and the Connections Between Technology and Other Fields**

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## **Task Number 020**

### **Explain the role of fluid power in mechatronic systems.**

## **Definition**

Explanation should include

- pneumatics
- hydraulics
- demonstration of the use of fluid power.

## **Process/Skill Questions**

- How does thermodynamics factor into fluid systems?
- When would a hydraulic system be chosen over a pneumatic system, and vice versa?
- How do pressure and temperature affect fluid-power systems?
- What fluids are used in pneumatic and hydraulic systems?

## **ITEEA National Standards**

### **Manufacturing Technologies**

### **Relationships Among Technologies and the Connections Between Technology and Other Fields**

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## **Task Number 021**

### **Explain the role of electricity and electronics in mechatronics systems.**

#### **Definition**

Explanation should include

- AC and DC electricity
- Ohm's Law and the power equation
- use of a multimeter.

Teacher resource:

[PhET Interactive Simulations \(University of Colorado, Boulder\)](#)

#### **Process/Skill Questions**

- What electrical components are used in mechatronics?
- What are the differences between AC and DC systems in mechatronics?

- How is a multimeter used to troubleshoot a circuit?
- What do various components accomplish in the system?

## **ITEEA National Standards**

### **Manufacturing Technologies**

#### **Relationships Among Technologies and the Connections Between Technology and Other Fields**

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## **Task Number 022**

### **Explain the role of mechanics in mechatronics systems.**

#### **Definition**

Explanation should include

- simple machines
- transmissions
- gear systems
- drive systems
- cams
- use of mechanics in a mechatronic system.

#### **Process/Skill Questions**

- What is the equation for calculating mechanical advantage?
- How are speed and torque related in a mechanical drive system?
- What are the six simple machines?
- What is a compound machine?

## **ITEEA National Standards**

### **Manufacturing Technologies**

#### **Relationships Among Technologies and the Connections Between Technology and Other Fields**

### **TSA Competitive Events**

#### **Transportation Modeling**

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## **Task Number 023**

### **Explain the role of computer systems in mechatronics systems.**

#### **Definition**

Explanation should include

- hardware
- software
- interfaces
- networking.

#### **Process/Skill Questions**

- How does software control hardware in mechatronics systems?
- What software programs are currently used in mechatronics systems?
- Why is it important to budget for upgrades in computer systems?
- What will the networks of mechatronics systems look like in the future?

#### **ITEEA National Standards**

##### **Manufacturing Technologies**

##### **Relationships Among Technologies and the Connections Between Technology and Other Fields**

##### **TSA Competitive Events**

##### **Software Development**

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## **Applying Business Concepts**

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## **Task Number 024**

### **Describe the effect of labor and human resources issues on manufacturing.**

#### **Definition**

Description should include

- benefits
- unions
- hiring practices
- training
- labor costs.

#### **Process/Skill Questions**

- What is the purpose of a union?
- What does it mean to be an equal opportunity employer?
- Why are benefits important?
- What aspects of a geographic region, municipality, or community might be desirable to a manufacturer looking to locate a new facility?

#### **ITEEA National Standards**

##### **Manufacturing Technologies**

##### **Relationships Among Technologies and the Connections Between Technology and Other Fields**

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## **Task Number 025**

### **Create a marketing plan.**

#### **Definition**

Creation should include

- product
- price
- promotion

- distribution
- service.

### **Process/Skill Questions**

- What factors go into determining product price?
- How do companies promote their products?
- What are some effective marketing strategies?
- What are the four or five marketing Ps?

### **ITEEA National Standards**

#### **Manufacturing Technologies**

#### **Relationships Among Technologies and the Connections Between Technology and Other Fields**

#### **TSA Competitive Events**

#### **Promotional Design**

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## **Task Number 026**

### **Explain the effect of supply and demand on manufacturing.**

#### **Definition**

Explanation should include effects on

- product pricing
- product availability
- labor.

#### **Process/Skill Questions**

- How does price vary with availability?
- How does demand affect production?
- How does supply affect production?
- What is just-in-time inventory?
- Can a company create demand? Explain.

### **Economics and Personal Finance Standards of Learning**

**EPF.3**

The student will demonstrate knowledge of the price system by

- a. examining the laws of supply and demand and the determinants of each;
- b. explaining how the interaction of supply and demand determines equilibrium price;
- c. describing the elasticity of supply and demand; and
- d. examining the purposes and implications of price ceilings and price floors.

**ITEEA National Standards****Manufacturing Technologies****The Role of Society in the Development and Use of Technology****TSA Competitive Events****Essays on Technology**

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**Task Number 027****Explain fiscal and fiduciary responsibilities associated with running a successful enterprise.****Definition**

Explanation should include

- capital requirements
- determining financial overhead
- stock price
- break-even charts
- maintaining records
- income statement
- cash-flow statement
- balance sheet.

**Process/Skill Questions**

- Why are break-even charts important?
- What is the purpose of startup capital?

- What are the consequences of not keeping and maintaining accurate records?
- What actions do publicly traded manufacturing companies take to protect the valuation of their stock?
- What software is useful in creating a break-even chart?

## **Economics and Personal Finance Standards of Learning**

### **EPF.2**

The student will demonstrate knowledge of the role of producers and consumers in a market economy by

- describing how consumers, producers, workers, savers, investors, and citizens respond to incentives;
- explaining how businesses respond to consumer sovereignty;
- identifying the role of entrepreneurs;
- comparing the costs and benefits of different forms of business organization, including sole proprietorship, partnership, corporation, franchise, and cooperative;
- describing how costs and revenues affect profit and supply;
- describing how increased productivity affects costs of production and standard of living;
- examining how investment in human capital, capital goods, and technology can improve productivity;
- describing the effects of competition on producers, sellers, and consumers;
- explaining why monopolies or collusion among sellers reduces competition and raises prices; and
- illustrating the circular flow of economic activity.

## **ITEEA National Standards**

### **Manufacturing Technologies**

#### **The Cultural, Social, Economic, and Political Effects of Technology**

#### **The Role of Society in the Development and Use of Technology**

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# **Using Advanced Manufacturing Systems Processes**

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## **Task Number 028**

### **Explain supply chain management.**

#### **Definition**

Explanation of supply chain management should include the four decisions made in the supply chain procedure:

- location
- production
- inventory
- transportation.

#### **Process/Skill Questions**

- How can improvements in supply chain management lead to increased profits?
- What is a lead time?
- What is the negative effect of maintaining a large inventory of materials or products?
- How do automated storage and retrieval systems affect supply chain flow?

#### **TSA Competitive Events**

#### **Essays on Technology**

#### **Transportation Modeling**

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## **Task Number 029**

### **Describe philosophies of continuous improvement.**

#### **Definition**

Description should include

- total quality management (TQM)
- lean manufacturing (e.g., Lean 3P, Toyota Production Systems)
- Six Sigma
- just-in-time (JIT) manufacturing.

#### **Process/Skill Questions**

- On what percentage of defects is Six Sigma focused?
- How has continuous improvement changed manufacturing?
- What is the benefit of JIT manufacturing?

## **ITEEA National Standards**

### **The Cultural, Social, Economic, and Political Effects of Technology**

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## **Task Number 030**

### **Plan for production.**

#### **Definition**

Planning for production should include

- basic components of production planning: company's capacity for production, production rate, production strategies
- demonstration of technical writing skills in development of a product plan
- rapid prototyping
- ability to calculate output capacity
- use of spreadsheet to graphically display a monthly production schedule.

#### **Process/Skill Questions**

- What is an example of rapid prototyping?
- Why is production planning necessary?
- What are some common methods of generating a production schedule?
- How is a time study conducted for a process?

#### **Design Briefs**

##### **Planning for Production**

### **Design Briefs**

#### ***Planning for Production***

##### **Context**

You are a member of a production planning team for Sound Tech, a new stereo manufacturing company. As a member of this team, it is your job to create a production plan for the first year of stereo production. It is now November, and the company intends to start production in December

so that stereos can be shipped to stores at the beginning of the new year. Since you are a new company, there is no existing inventory. The Sound Tech Manufacturing Plant operates 8 hours per day five days a week. The average daily lead-time for production set up is 30 minutes, and the average daily clean-up time is 15 minutes. The plant has an output of 4 stereos per hour. According to market surveys, your estimated monthly demands are as follows:

January	200	July	300
February	200	August	500
March	200	September	300
April	250	October	300
May	400	November	900
June	400	December	1000

### **Challenge**

Working with two other production team members, write a 2- to 3-page production plan for the upcoming year. The president of Sound Tech would like to emphasize to your team that monthly storage costs are \$2.00 per stereo, so keep required storage to a minimum when developing your production plan. The plan should include the following:

- purpose of plan
- explanation of maximum monthly output (assuming 20 working days per month)
- explanation of intended monthly production using a monthly demands graph and monthly production table and graph as evidence
- monthly storage requirements and storage costs
- concluding remarks

Your group will have 45 minutes to complete this portion of the design brief.

### **Objectives**

Upon completion of this design brief, students will be able to do the following:

- Apply technical writing skills to the development of a production plan.
- Calculate the output capacity of a manufacturing plant given production requirements.
- Use spreadsheet software to graphically display a monthly production schedule.
- Explain the importance of minimizing excessive spending when developing a production plan.

### **Materials**

Computer with word processing and spreadsheet software

### **References**

Anderson, David. *Design for Manufacturability: Optimizing Cost, Quality, and Time-to-Market*. CIM Press, 1990.

Bacon, Frank, and Thomas Butler. *Achieving Planned Innovation: A Proven System for Creating Successful New Products and Services*. New York: Simon & Schuster, 1998.

Drexl, Andreas. *Beyond Manufacturing Resource Planning: Advanced Models and Methods for Production Planning*. New York: Springer-Verlag, 1998.

### **Evaluation**

Once all groups have completed their production plans, have them exchange plans for peer review. They should make any corrections to their plans based on suggestions. Next, each group should share their monthly production table and annual storage costs with the class. The group with the lowest storage costs should share its entire production plan with the class. Review each plan and provide feedback on the following:

- clarity of production plan purpose
- monthly production output calculation
- accuracy and readability of graphs
- calculation of storage costs
- supporting evidence for explanations
- valid conclusions
- grammar and report layout

## **ITEEA National Standards**

### **Engineering Design**

### **Manufacturing Technologies**

### **The Attributes of Design**

### **TSA Competitive Events**

### **Computer Integrated Manufacturing (CIM)**

### **Engineering Design**

### **Transportation Modeling**

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## **Task Number 031**

### **Design the manufacturing process.**

#### **Definition**

Design should include

- standard operating procedures (SOP)
- plant layout or workflow
- production teams
- flowchart or process control chart
- operation process chart
- desired outcome.

### Process/Skill Questions

- What symbols are commonly used in a manufacturing flow chart?
- How is the layout of equipment determined?
- How are human resource levels determined for a process? How are their tasks determined?
- How might the process influence the design?

### Design Briefs

#### Job Shops and Batch Processes

## Design Brief

### *Job Shops and Batch Processes*

#### Context

You work for a company that builds furniture for local businesses. A new school is scheduled to open in three days, and the school system has hired your company to manufacture teacher desks. The school needs 20 computer desks, 30 standard teacher desks, and 15 laboratory demonstration desks. Your company has two buildings, a warehouse designed for machine clusters, and a building set up with four work cells. The company shop manager would like to know whether it is going to be more cost effective to use a job shop or batch process. The shop manager would also like to know whether to use work cells or clusters. The table below summarizes materials and other project costs.

Warehouse building	\$50/hr	Table saws	4
Work cell building	\$60/hr	Drill presses	4
Computer desk materials	\$100	Routers	6
Standard desk materials	\$75	Planers	4
Lab desk materials	\$125	Lathes	4
Lathe	\$6/min	Employees	28

Table saw	\$2/min
Router	\$3/min
Drill press	\$1/min
Planer	\$2/min
Each employee	\$10/hr

\*Employees may only work 8-hour days.

Computer desk process: Cut wood on table saw (10 min); run wood through planer (5 min); use router on desk top (3 min); drill holes to attach legs (2 min); assemble desk (20 min); apply finish (60 min).

Standard desk process: Cut wood on table saw (12 min); run wood through planer (5 min); use lathe on table legs (4 min); use router on desk top (4 min); drill holes to attach legs (2 min); assemble desk (25min); apply finish (60 min).

Lab desk process: Cut wood on table saw (10 min); run wood through planer (5 min); use router on desk top (5 min); drill holes to attach legs (3 min); assemble desk (20 min); apply finish (60 min).

### Challenge

Determine the most cost-effective method of producing teacher desks for the new school. Present your decision in the form of an executive summary. The executive summary should include the following:

- brief introduction summarizing the problem
- explanation of factors that are being weighed
- explanation of decision to use a job shop or batch process
- explanation of decision to use work cells or clusters
- final production cost explained in spreadsheet format

### Objectives

Upon completion of this design brief, students will be able to do the following:

- Differentiate between job shops and batch processes.
- Perform a cost comparison to decide which manufacturing process is the most cost effective for the production of desks.
- Explain the advantages and disadvantages of work cells and clusters.
- Design a manufacturing environment for desks.

### Materials

Computer with spreadsheet and word processing software

### References

Ghosh, Ashish. *Batch Process Automation: Theory and Practice*. Chapman and Hall, 1987.  
 Hardman, William. *Basic Machine Shop Theory: All You Need to Know about Tools and*

*Processes — Instructor's Guide*. National Tooling & Machining Association, 1980.  
Sawyer, Paul. *Computer-Controlled Batch Processing*. Institute of Chemical Engineers, 1992.  
Sharrat. *Handbook of Batch Processing Technology*. Kluwer Academic Publishers, 1997.

### **Evaluation**

After the time is up for calculation and executive summary writing, have students read their summaries to the class and respond to the following:

- How did you determine whether a job shop or batch process should be used?
- How did you determine whether to use work cells or clusters?
- What is the final production costs for all of the desks?
- How long will it take to manufacture all of the desks?

Once each group has shared its executive summary, the groups with the cheapest production costs and shortest production time should use chart paper or a white board to diagram the manufacturing process in detail to the class. Review each of the executive summaries and make suggestions for improving the process for next time.

## **ITEEA National Standards**

### **Engineering Design**

### **Manufacturing Technologies**

### **The Attributes of Design**

## **TSA Competitive Events**

### **Computer Integrated Manufacturing (CIM)**

### **Engineering Design**

### **Transportation Modeling**

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## **Task Number 032**

### **Implement the manufacturing process.**

#### **Definition**

Implementation should include safe operation of equipment to perform production processes as part of a production team.

## **Process/Skill Questions**

- What is a production team?
- Who is responsible for safety?
- What is the benefit of positive criticism?
- How is the process documented and managed?

## **ITEEA National Standards**

### **Engineering Design**

### **Manufacturing Technologies**

### **The Attributes of Design**

## **TSA Competitive Events**

### **Computer Integrated Manufacturing (CIM)**

### **Engineering Design**

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## **Task Number 033**

### **Evaluate the process.**

#### **Definition**

Evaluation should include

- representation of schedule using a spreadsheet
- identification of problem areas
- measurement of output quantity relative to production plan
- application of statistical process control (SPC).

#### **Process/Skill Questions**

- What is a bottleneck?
- What is a time study?
- What tools are used to measure these processes?
- How can use of a step diagram help evaluate a process?

#### **Design Briefs**

## Just-in-Time

# Design Brief

### *Just-in-Time*

#### Context

You are a line supervisor for BDM, a bookshelf manufacturing company. The line consists of three work cells, each equipped with a table saw, planer, router, drill press, assembly area, and finishing area. Your company has just implemented Just-in-Time manufacturing in order to minimize waste in all areas of bookshelf production. It is your job to set all of the schedules for machines, material ordering, and shipment to stores based on orders taken. You have received orders for 100 bookshelves to be delivered within the next 54 hours. You currently have none of the materials in stock. The tables below describe required machining time, material delivery times, and shipping times for each order.

Machine Process	Time (min)
Table saw	4
Planer	3
Router	6
Drill press	3
Assembly	10
Finishing	34

  

Material	Delivery Time (hrs)	Step Needed for
Wood	8	Table saw
Screws	4	Drill press
Dowels	6	Assembly
Glue	2	Assembly
Polyurethane	3	Finishing
Stain	3	Finishing

  

Order #	Bookshelves Ordered	Shipping Time (hrs)
1	20	2
2	35	10
3	15	22
4	10	5
5	20	15

#### Challenge

Just-in-Time manufacturing requires that materials arrive as they are needed and orders are shipped upon completion, not stored. Using the information provided in the tables above, work with a partner to develop a time schedule which includes the following:

- material ordering times for each order number

- work cell utilization times organized by order number
- shipping departure times

### **Objectives**

Upon completion of this design brief, students will be able to do the following:

- Describe the components of Just-in-Time manufacturing.
- List factors that must be weighed when developing a manufacturing schedule for a Just-in-Time system.
- Use a spreadsheet program to develop a time schedule for a Just-in-Time manufacturing system.

### **Materials**

Computer with spreadsheet software

### **References**

Hay, Edward. *The Just-in-Time Breakthrough: Implementing the New Manufacturing Basics*. John Wiley & Sons, 1987.

Jansen, R. *Just-in-Time Manufacturing*. New York: Springer-Verlag, 1988.

Viale, David. *JIT Forecasting and Master Scheduling*. Crisp Publisher, 1997.

### **Evaluation**

After students complete the JIT scheduling activity, have each pair print out their schedule.

Discuss the following with the class:

- how to set up the schedule
- where to start when creating a JIT schedule
- how to balance work cell usage
- ways to maintain zero inventory
- difficulties encountered in creating the schedule

Provide each group with the solution to the problem that allows for the least amount of overall waste.

## **ITEEA National Standards**

### **Engineering Design**

### **Manufacturing Technologies**

### **The Attributes of Design**

## **TSA Competitive Events**

### **Engineering Design**

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## **Task Number 034**

### **Modify the process according to specific measures.**

#### **Definition**

Modification should include demonstration of knowledge of flow lines and continuous improvement by

- designing those processes
- eliminating bottlenecks and other problem areas
- readjusting the schedule
- reallocating workforce.

#### **Process/Skill Questions**

- How does downtime affect the manufacturing process?
- What is a go/no-go gauge?
- How does inspection affect the process?
- How are acceptable tolerances determined?

#### **Design Briefs**

##### **Flow Lines**

### **Design Brief**

#### *Flow Lines*

##### **Context**

Your teacher has decided to have a “Banana Split Day.” For sanitary reasons, everyone must wear gloves, and only one person can touch each of the ingredients. The following ingredients are available: one banana per person, 1 scoop per person each of vanilla, chocolate, and strawberry ice cream, chocolate syrup, rainbow sprinkles, whipped cream, and one cherry per person in the class. As in any assembly line production, no talking is allowed.

## **Challenge**

As a class, quickly decide on a way to get a banana split made for each person in the class in the fastest possible way. Remember that only one person is allowed to touch each of the ingredients. Once you have decided on your method, ask your instructor to bring out the ice cream.

## **Objectives**

Upon completion of this design brief, students will be able to do the following:

- Design a flow-line process.
- Use a flow line process to manufacture goods.
- Describe the advantages and disadvantages of using a flow-line process.
- Suggest ways of modifying a flow-line process to allow for small variations in products.

## **Materials**

One banana for each student, enough chocolate, vanilla, and strawberry ice cream for each student to have one scoop, chocolate syrup, rainbow sprinkles, whipped cream, one cherry for each student

## **References**

Robson, George. *Continuous Process Improvement: Simplifying Work Flow Systems*. New York: Free Press, 1991.

Taylor, Sam, and Steven Bolander. *Process Flow Scheduling: A Scheduling Systems Framework for Flow Manufacturing*. American Production & Inventory Control Society, Inc., 1994.

Leymann, Frank. *Production Work Flow: Concepts and Techniques*. New York: Prentice Hall, 1999.

## **Evaluation**

After students finish making the banana splits, allow them to eat while discussing the following:

- difficulties in deciding on the process
- assembly difficulties
- advantages of using an assembly line
- disadvantages of using an assembly line
- modifications to be made for next time

Relate class discussion comments to the use of assembly lines in the real world.

## **ITEEA National Standards**

### **Engineering Design**

### **Manufacturing Technologies**

### **The Attributes of Design**

**TSA Competitive Events**

**Computer Integrated Manufacturing (CIM)**

**Engineering Design**

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# **Examining Product Quality**

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## **Task Number 035**

### **Explain product quality.**

#### **Definition**

Explanation of quality should express

- output relative to the design
- form versus function
- product specifications
- customer satisfaction.

#### **Process/Skill Questions**

- How can lack of quality affect the bottom line?
- What is the effect of product quality when one manufacturer is supplying products to another manufacturer?
- Who determines product quality?
- How are different stakeholders affected by product quality?

#### **Design Briefs**

**Definition of Quality**

### **Design Brief**

*Definition of Quality*

## Context

You have just graduated from college and received a job offer from a company 15 miles from your apartment. Your college car is not reliable enough to commute twice a day in rush-hour traffic, so you have decided to buy a new car. You need a high-quality car, but because you are just starting out in life, you cannot afford to spend any more than \$17,000 for the new car.

## Challenge

As a customer, it is your job to judge quality. The table below contains specifications on 10 cars in your price range. Create a table of your own that contains at least five features that you would look for in a quality sub-compact car. Next, rate each of the cars in your price range on a scale of 1 to 10 according to each of your criteria. You may need to use the Internet to find more specification details. Finally, come up with a method of determining which car you would buy based on your ratings. You may want to weigh those features that are most important to you. Write a paragraph below your chart explaining how you made your final decision. You will have 30 minutes to complete this portion of the design brief.

Automobile	Price	Mileage (city)	Cargo Area	Air Cond.	Airbags	PwrWin & Lock	Sunroof
Toyota Corolla	16323	29	12.1 cu.ft.	Y	Y	Y	N
Honda Civic	16145	29	11.9 cu.ft.	Y	Y	Y	Y
Ford Contour	17290	22	13.9 cu.ft.	Y	Y	Y	N
Dodge Neon	12970	28	13.1 cu.ft.	Y	Y	N	N
Chevrolet Cavalier	15315	23	13.6 cu.ft.	Y	Y	Windows Only	N
Pontiac Sunfire	14615	23	13.1 cu.ft.	Y	Y	Y	N
Hyundai Accent	9434	28	11.8 cu.ft.	N	Y	N	N
Volkswagen Beetle	18250	22	12.0 cu.ft.	Y	Y	Y	Y
Nissan Sentra	15519	27	10.7 cu.ft.	Y	Y	Y	N

## Objectives

Upon completion of this design brief, students will be able to do the following:

- Explain the concept that the customer defines quality.
- Identify features of an automobile of high quality.
- List criteria used to measure the quality of an automobile.
- Create a personal quality rating system.

## **Materials**

Computer with spreadsheet software, Internet access

## **References**

George, Steven. *Total Quality Management: Strategies and Techniques Proven at Today's Most Successful Companies*. New York: John Wiley & Sons, Inc., 1998.

Hale, Roger, et al. *Quest for Quality: How One Company Put Theory to Work*. Monochrome Press, Inc., 1993.

Kantner, Rob. *QS-9000 Answer Book: 101 Questions and Answers about the Automotive Quality System Standard*. New York: John Wiley & Sons, Inc., 1996.

*Kelley Blue Book*. <http://www.kbb.com>. November 22, 1999.

## **Evaluation**

After the time is up, students should print out spreadsheets and paragraphs. Have students share which automobile they thought was of highest quality and why. Hold a class discussion about the variety of quality rating systems used by students in the class. Conclude the class by summarizing the three elements that make up operational definitions.

## **ITEEA National Standards**

### **Manufacturing Technologies**

**The Role of Troubleshooting, Research and Development, Invention and Innovation, and Experimentation in Problem Solving**

### **TSA Competitive Events**

#### **Prepared Presentation**

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## **Task Number 036**

**Apply root-cause analysis to identify problems in product quality.**

### **Definition**

Application should address problems related to

- materials
- measurement
- design

- engineering
- environment
- processes
- personnel
- equipment
- logistics.

## Process/Skill Questions

- What is the primary question asked in root-cause analysis?
- How are problem areas prioritized?
- How do unaddressed problems affect the bottom line?
- What are different techniques for root-cause analysis? (e.g., five whys, Ishikawa diagrams)

## Design Briefs

### Pareto Analysis

## Design Brief

### *Pareto Analysis*

#### Context

You work as a customer-relations associate for a direct mail shipping company. Recently, you have been receiving complaints from customers about packages arriving damaged. There are several steps in the shipping process where this damage could be occurring. You have asked one of your most reliable drivers to observe the entire shipping process for one week and record the number of errors made at each stage in the process. The results of his observations are in the table below.

<b>Step</b>	<b>Monday Errors</b>	<b>Tuesday Errors</b>	<b>Wednesday Errors</b>	<b>Thursday Errors</b>	<b>Friday Errors</b>
Place in box.	5	3	7	9	6
Bubblewrap.	10	6	4	7	8
Fill with peanuts.	7	5	9	11	8
Tape box.	8	11	9	7	7
Take box to loading bay.	17	12	14	10	13
Load box on truck.	20	12	14	17	14
Give box to recipient.	2	3	1	5	4

## Challenge

Working with a partner, follow the steps below to complete a Pareto Analysis of the problem to separate the steps in the shipping process into major and minor causes of packages arriving damaged.

1. Transfer the observations table above into a spreadsheet program.
2. Add a column containing the total number of errors in each step for the entire week.
3. Sort the steps in order from most total errors to least total errors.
4. Calculate the total number of errors from all steps.
5. Add a column for the percentage of the total errors that each step represents.
6. Create a bar chart with total number of errors on the y-axis and process step on the x-axis.
7. Print out your bar chart, and follow the steps below to draw the cumulative curve.
  - A. Draw a line from where the axes start to the upper right-hand corner of the first bar.
  - B. Place a dot here, and next to it write the percentage calculated for that item.
  - C. Make a second dot directly above the top-right hand corner of the second bar to represent the cumulative total (i.e., the total of the first and second item added together).
  - D. Join it to the first dot and write the cumulative percentage beside it.
  - E. Continue until the last cumulative total has been plotted.
  - F. On the right-hand side of the diagram, next to the last bar, draw in a second vertical axis that starts at zero and has 100% aligned with the end of the cumulative curve.

The steps requiring priority action (the major causes of damage) will appear on the left of the diagram where the slope of the curve is steepest. You will have 45 minutes to complete this portion of the design brief.

## Objectives

Upon completion of this design brief, students will be able to do the following:

- List the major steps involved in Pareto Analysis.
- Construct a Pareto Diagram.
- Recommend a solution based on Pareto Diagram results.
- Describe what a Pareto Diagram would look like if improvement measures were effective.

## Materials

Computer with spreadsheet software, pencil, ruler

## References

Chase, Richard B., and Nicholas J. Aquilano. *Production and Operations Management*:

*Manufacturing and Services*. Chicago: Irwin Press, 1998.  
Reynard, Sue. *Pareto Charts Plain and Simple*. Oriel, Inc., 1995.

### **Evaluation**

After the Pareto Analysis is finished, each pair of students should compare their analysis with another pair. They should share what they believe to be the major causes of shipping damage for Direct Mail Shipping Company. Discuss with the class what a Pareto Diagram, developed after improvements were made, would look like if improvements were effective (the curve will be much flatter). Cite other examples of how Pareto Analysis is used in manufacturing.

### **ITEEA National Standards**

#### **Manufacturing Technologies**

**The Role of Troubleshooting, Research and Development, Invention and Innovation, and Experimentation in Problem Solving**

#### **TSA Competitive Events**

#### **Transportation Modeling**

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## **Task Number 037**

### **Implement a continuous improvement plan.**

#### **Definition**

Implementation should include an industry standard problem-solving method, such as

- value stream mapping
- waste elimination
- the Five S's (sort, straighten, shine, standardize, and sustain)
- DMAIC (define, measure, analyze, improve, and control)
- Total Productive Maintenance (TPM).

#### **Process/Skill Questions**

- What is value stream mapping?
- What are the principles of the 5 S's?
- What is the importance of waste elimination? How can it increase profits?
- Why do manufacturers need continuous improvement?

## ITEEA National Standards

### Manufacturing Technologies

#### Relationships Among Technologies and the Connections Between Technology and Other Fields

### TSA Competitive Events

#### Computer Integrated Manufacturing (CIM)

#### Prepared Presentation

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## SOL Correlation by Task

39	Use required personal protective equipment (PPE).	English: 11.5, 12.5  History and Social Science: VUS.8, WHII.8  Science: CH.1
40	Implement a safety plan.	English: 11.5, 12.5  History and Social Science: VUS.8, WHII.8
41	Maintain safe working practices in the production laboratory.	History and Social Science: GOVT.7, GOVT.8, GOVT.14, GOVT.15, VUS.8, VUS.13, VUS.14, WHII.8, WHII.14  Science: CH.1
42	Operate lab equipment according to instructor guidelines.	History and Social Science: VUS.8, WHII.8
43	Explain the goals of lean manufacturing.	English: 11.5, 12.5
44	Describe manufacturing as a technological system.	English: 11.5, 12.5
45	Use manufacturing terminology.	
46	Project future trends in manufacturing.	English: 11.5, 12.5  History and Social Science: VUS.1, VUS.13, VUS.14, WG.17, WHII.1, WHII.13, WHII.14

47	Investigate careers in manufacturing.	English: 11.5, 11.8, 12.5, 12.8  History and Social Science: GOVT.7, GOVT.8, GOVT.14, GOVT.15
48	Apply problem-solving strategies.	
49	Design with computer-aided design (CAD).	English: 11.2, 12.2  Mathematics: G.14
50	Use computer-assisted engineering (CAE).	Mathematics: G.14, AII.3, COM.12
51	Explain the key components of automated systems in the manufacturing environment.	English: 11.5, 12.5  History and Social Science: VUS.1, VUS.13, VUS.14, WG.17, WHII.1, WHII.13, WHII.14  Science: PH.4
52	Explain numerical control (NC), computer numerical control (CNC), direct numerical control (DNC), and computer-assisted manufacturing (CAM).	English: 11.5, 12.5  Mathematics: COM.10, COM.12
53	Apply CAM in additive and subtractive processes.	
54	Communicate through examples the importance of flexibility in computer-integrated manufacturing (CIM) production systems.	English: 11.5, 12.5
55	Demonstrate an understanding of industrial control systems and the role they play in synchronizing and controlling the operation of work cells in the plant.	English: 11.6, 12.6  Mathematics: COM.1, COM.10, COM.11, COM.16
56	Program a PLC.	English: 11.2, 12.2  Mathematics: COM.4, COM.5, COM.8
57	Define <i>mechatronics</i> .	English: 11.5, 12.5
58	Explain the role of fluid power in mechatronic systems.	English: 11.5, 12.5
59	Explain the role of electricity and electronics in mechatronics systems.	English: 11.5, 12.5  Mathematics: AII.3
60	Explain the role of mechanics in mechatronics systems.	English: 11.5, 12.5
61	Explain the role of computer systems in mechatronics systems.	English: 11.5, 12.5
62	Describe the effect of labor and human resources issues on manufacturing.	English: 11.5, 12.5

		History and Social Science: GOVT.9, GOVT.15
63	Create a marketing plan.	
64	Explain the effect of supply and demand on manufacturing.	English: 11.5, 12.5 History and Social Science: GOVT.14, GOVT.15
65	Explain fiscal and fiduciary responsibilities associated with running a successful enterprise.	English: 11.5, 12.5 History and Social Science: GOVT.9, GOVT.15
66	Explain supply chain management.	English: 11.5, 12.5
67	Describe philosophies of continuous improvement.	English: 11.5, 12.5
68	Plan for production.	English: 11.1, 11.2, 11.5, 11.6, 12.1, 12.2, 12.5, 12.6 History and Social Science: GOVT.1, GOVT.15 Mathematics: COM.7
69	Design the manufacturing process.	English: 11.1, 12.1 History and Social Science: VUS.14, WG.1, WG.16, WG.17, WHIL.14
70	Implement the manufacturing process.	History and Social Science: GOVT.1, GOVT.9, GOVT.15
71	Evaluate the process.	English: 11.5, 12.5 Mathematics: PS.18, PS.10*
72	Modify the process according to specific measures.	English: 11.5, 12.5 Mathematics: COM.4, COM.5, DM.10, DM.3*
73	Explain product quality.	English: 11.5, 12.5
74	Apply root-cause analysis to identify problems in product quality.	History and Social Science: GOVT.1
75	Implement a continuous improvement plan.	

## Entrepreneurship Infusion Units

Entrepreneurship Infusion Units may be used to help students achieve additional, focused competencies and enhance the validated tasks/competencies related to identifying and starting a new business venture. Because the unit is a complement to certain designated courses and is not mandatory, all tasks/competencies are marked “optional.”



# Appendix: Credentials, Course Sequences, and Career Cluster Information

## Industry Credentials: Only apply to 36-week courses

- Additive Manufacturing Fundamentals Examination
- Automated Manufacturing Technology Examination
- Business Certificate for Manufacturing Examination
- Certified Production Technician (CPT) Program Examinations
- College and Work Readiness Assessment (CWRA+)
- Manufacturing Specialist Certification Examination
- Manufacturing Technician Level I Certification Examination
- Manufacturing Technology Assessment
- Mechatronic Systems Certification Examinations
- National Career Readiness Certificate Assessment
- Workplace Readiness Skills for the Commonwealth Examination

**Concentration sequences:** *A combination of this course and those below, equivalent to two 36-week courses, is a concentration sequence. Students wishing to complete a specialization may take additional courses based on their career pathways. A program completer is a student who has met the requirements for a CTE concentration sequence and all other requirements for high school graduation or an approved alternative education program.*

- Manufacturing Systems I (8425/36 weeks)

Career Cluster: Manufacturing	
Pathway	Occupations
Health, Safety, and Environmental Assurance	Occupational Health and Safety Specialist Safety Engineer
Logistics and Inventory Control	Dispatcher Logistician Materials Handler Shipping and Receiving Clerk
Manufacturing Production Process Development	Electro-Mechanical Technician Industrial Engineer Industrial Engineering Technician Manufacturing Systems Engineer Millwright Precision Inspector, Tester, or Grader

<b>Career Cluster: Manufacturing</b>	
<b>Pathway</b>	<b>Occupations</b>
	<b>Production Manager</b> <b>SPC (Statistical Process Control) Coordinator</b>
<b>Production</b>	<b>Assembler</b> <b>Automated Manufacturing Technician</b> <b>Extruding and Drawing Machine Operator</b> <b>Tool and Die Maker</b>
<b>Quality Assurance</b>	<b>Calibration Technician</b> <b>Precision Inspector, Tester, or Grader</b> <b>Quality Control Technician</b> <b>SPC (Statistical Process Control) Coordinator</b>

<b>Career Cluster: Science, Technology, Engineering and Mathematics</b>	
<b>Pathway</b>	<b>Occupations</b>
<b>Engineering and Technology</b>	<b>Computer Programmer</b> <b>Electrical Engineer</b> <b>Electrical Engineering Technician</b> <b>Electro-Mechanical Technician</b> <b>Electronic Drafter</b> <b>Electronics Engineering Technician</b> <b>Human Factors Engineer</b> <b>Industrial Engineer</b> <b>Industrial Engineering Technician</b> <b>Manufacturing Systems Engineer</b> <b>Materials Engineer</b> <b>Mechanical Drafter</b> <b>Mechanical Engineer</b> <b>Mechanical Engineering Technician</b> <b>Power Systems Engineer</b> <b>Project Manager</b> <b>Quality Engineer</b> <b>Quality Technician</b>